

PROTO



RESOURCES & INVESTMENTS LTD

STOCK EXCHANGE ANNOUNCEMENT

2 February 2012

Despatch of Non-Renounceable Pro Rata Offer Prospectus

ASX Release Stock Code: PRW

The Company is pleased to announce the despatch today, 2 February 2012, of the Prospectus for the pro rata non-renounceable offer of up to 235,285,351 New Options at an issue price of \$0.004 (0.4 cents) per option, exercisable at five (5) cents on or before 1 September 2014 as outlined in the Prospectus lodged on ASX on 17 January 2012.

Acceptance for the non-renounceable pro rata offer of options will close at 5pm WST on 21 February 2012.

Applicants should consult their brokers or professional advisors in regards to undertaking an investment in the offer.

For further information please contact:

Mr Andrew Mortimer
Managing Director
Proto Resources & Investments Ltd
Phone: +61 (0) 2 9225 4000
Fax: +61 (0) 2 9232 5359
Mobile: +61 (0) 433 894 923

**Proto Resources &
Investments Ltd**

ACN: 108 507 517

Suite 1901, Level 19, 109 Pitt St,
Sydney 2000 NSW Australia

PO Box R1870
Royal Exchange NSW 1225

p: +61 2 9225 4000

f: +61 2 9235 3889

e: info@protoresources.com.au

w: www.protoresources.com.au